


ELECTRONIC INFORMATION DISCLOSURE STATEMENT

Electronic Version v18

Stylesheet Version v18.0

Title of Invention	METHOD OF AND SYSTEM FOR RULES-BASED POPULATION OF KNOWLEDGE BASE USED FOR MEDICAL CLAIMS PROCESSING						
Application Number:		10/690257					
Confirmation Number:		3421					
First Named Applicant:		Oscar Chappel					
Attorney Docket Number:		92717-00345USP1					
Art Unit:		N/A 2129					
Examiner:		Not Yet Assigned Buss					
Search string:		(20030083903 or 20030074228 or 20030074218 or 20030069760 or 20030069756 or 20030061096 or 20030060888 or 20030055679 or 20030055531 or 20030050825 or 20030050804 or 20030049701 or 20030036924 or 20030033169 or 20030032069 or 20030028404 or 20030027223 or 20030023473 or 20030009357 or 20020198885 or 20020195488 or 20020193667 or 20020188452 or 20020183626 or 20020173992 or 20020173989 or 20020173988 or 20020173987 or 20020173875 or 20020170565 or 20020165739 or 20020165738 or 20020165735 or 20020156078 or 20020150966 or 20020148893 or 20020147617 or 20020147615 or 20020138649 or 20020138306 or 20020128868 or 20020111826 or 20020100762 or 20020091552 or 20020087533 or 20020077994 or 20020070226 or 20020069089 or 20020069085 or 20020069079).pn.					
US Published Applications							
Note: Applicant is not required to submit a paper copy of cited US Published Applications							
init	Cite.No.	Pub. No.	Date	Applicant	Kind	Class	Subclass
BB	AA**	20030083903	2003-05-01	Gene Myers			
BB	AB**	20030074228	2003-04-17	Christopher Walsh			



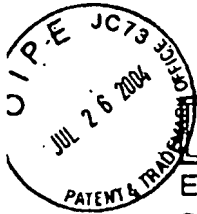
BB	AC**	20030074218	2003-04-17	Harold Liff
	AD**	20030069760	2003-04-10	Arthur Gelber
	AE**	20030069756	2003-04-10	James Higginbotham
	AF**	20030061096	2003-03-27	Gerald Gallivan
	AG**	20030060688	2003-03-27	Anthony Ciarniello
	AH**	20030055679	2003-03-20	ANDREW H. SOLL
	AI**	20030055531	2003-03-20	Harold Liff
	AJ**	20030050825	2003-03-13	Gerald Gallivan
	AK**	20030050804	2003-03-13	Michael Hendershot
	AL**	20030049701	2003-03-13	Patrick Muraca
	AM**	20030036924	2003-02-20	Daniel Rosen
	AN**	20030033169	2003-02-13	Douglas Dew
	AO**	20030032069	2003-02-13	Patrick Muraca
	AP**	20030028404	2003-02-06	Robert Herron
	AQ**	20030027223	2003-02-06	Patrick Muraca
	AR**	20030023473	2003-01-30	GEORGE VICTOR GUYAN
	AS**	20030009357	2003-01-09	ROBERT H. PISH
	AT**	20020198885	2002-12-26	Larry Streepy
	AU**	20020195488	2002-12-26	Christopher Walsh
	AV**	20020193667	2002-12-19	Douglas McNair
	AW**	20020188452	2002-12-12	Simon Howes
	AX**	20020183626	2002-12-05	Robert Nordstrom
	AY**	20020173992	2002-11-21	Dennis Dang
	AZ**	20020173989	2002-11-21	Dennis Dang
	AA1**	20020173988	2002-11-21	Dennis Dang
	AB1**	20020173987	2002-11-21	Dennis Dang
	AC1**	20020173875	2002-11-21	Robert Wallace
	AD1**	20020170565	2002-11-21	Thomas Walker
	AE1**	20020165739	2002-11-07	GEORGE V. GUYAN
	AF1**	20020165738	2002-11-07	Dennis Dang
	AG1**	20020165735	2002-11-07	Peter Stangel
	AH1**	20020156078	2002-10-24	David Comings
	AI1**	20020150966	2002-10-17	Patrick Muraca
	AJ1**	20020148893	2002-10-17	Christopher Walsh
	AK1**	20020147617	2002-10-10	Michael Schoenbaum
BB	AL1**	20020147615	2002-10-10	Thomas Doerr



		20020138649	2002-09-26	Brian Cartmell
	AN1**	20020138306	2002-09-26	John Sabovich
	AO1**	20020128868	2002-09-12	Michael Lonski
	AP1**	20020111826	2002-08-15	Jane Potter
	AQ1**	20020100762	2002-08-01	Harold Liff
	AR1**	20020091552	2002-07-11	Robert Dombroski
	AS1**	20020087533	2002-07-04	James Norman
	AT1**	20020077994	2002-06-20	Robert Dombroski
	AU1**	20020070226	2002-06-13	Harold Liff
	AV1**	20020069089	2002-06-06	John Larkin
	AW1**	20020069085	2002-06-06	Bradley Engel
BB	AX1**	20020069079	2002-06-06	Lilly Vega

Signature

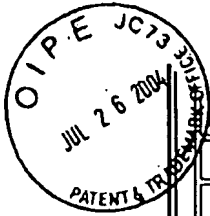
Examiner Name	Date
/Benjamin Buss/	06/30/2006



ELECTRONIC INFORMATION DISCLOSURE STATEMENT

Electronic Version v18
Stylesheet Version v18.0

Title of Invention	METHOD OF AND SYSTEM FOR RULES-BASED POPULATION OF KNOWLEDGE BASE USED FOR MEDICAL CLAIMS PROCESSING						
<p>Application Number: 10/690257</p> <p>Confirmation Number: 3421</p> <p>First Named Applicant: Oscar Chappel</p> <p>Attorney Docket Number: 92717-00345USP1</p> <p>Art Unit: N/A 2129</p> <p>Examiner: Not Yet Assigned Buss</p> <p>Search string: (6556964 or 6551266 or 6415295 or 6381576 or 6370511 or 6366683 or 6353817 or 6347329 or 6314556 or 6292771 or 6266645 or 6182047 or 6137911 or 6125350 or 6088677 or 6082776 or 6067466 or 6049794 or 5956689 or 5924074 or 5916818 or 5908383 or 5890129 or 5835897 or 5819228 or 5809476 or 5794178 or 5784635 or 5772585 or 5724983 or 5724488 or 5619709 or 5577169 or 5483443 or 5390330 or 5301105 or 20030009359 or 20020187772 or 20020077849 or 20020007284 or 20010051880 or 20010051879 or 20010018739).pn.</p>							
US Patent Documents							
Note: Applicant is not required to submit a paper copy of cited US Patent Documents							
init	Cite.No.	Patent No.	Date	Patentee	Kind	Class	Subclass
BB	AA**	6556964	2002-09-12	Peter Haug			
	AB**	6551266	2003-04-22	Richard Davis			
	AC**	6415295	2002-07-02	Lawrence Feinberg			
	AD**	6381576	2002-04-30	EDWARD HOWARD GILBERT			
	AE**	6370511	2002-04-09	DENNIS K. DANG			
	AF**	6366683	2002-04-02	CURTIS P. LANGLOTZ			
	AG**	6353817	2002-03-05	CHARLES M. JACOBS			
BB	AH**	6347329	2002-02-12	Jae Evans			



BB	AI**	6314556	2001-11-06	BRIAN C. DEBUSK
	AJ**	6292771	2001-09-18	PETER J. HUAG
	AK**	6266645	2001-07-24	KIT N. SIMPSON
	AL**	6182047	2001-01-30	FREDERICK M. DIRBAS
	AM**	6137911	2000-10-24	MAXIM ZHILYAEV
	AN**	6125350	2000-09-26	FREDERICK M. DIRBAS
	AO**	6088677	2000-07-11	LOREN J. SPURGEON
	AP**	6082776	2000-07-04	LAWRENCE E. FEINBERG
	AQ**	6067466	2000-05-23	HARRY P. SELKER
	AR**	6049794	2000-04-11	CHARLES M. JACOBS
	AS**	5956689	1999-09-21	KENNETH A. EVERHART III
	AT**	5924074	1999-07-13	JAE A. EVANS
	AU**	5916818	1999-06-29	JOHANNES IRSCH
	AV**	5908383	1999-06-01	ULF BRYNJESTAD
	AW**	5890129	1999-03-30	LOREN J. SPURGEON
	AX**	5835897	1998-11-10	DENNIS K. DANG
	AY**	5819228	1998-10-06	ALAN SPIRO
	AZ**	5809476	1998-09-15	JOHN K. RYAN
	AA1**	5794178	1998-08-11	WILLIAM R. CAID
	AB1**	5784635	1998-07-21	WILLIAM J. MCCALLUM
	AC1**	5772585	1998-06-30	MARIANNE LAVIN
	AD1**	5724983	1998-03-10	HARRY P. SELKER
	AE1**	5724488	1998-03-03	ROBERT T. PREZIOSO
	AF1**	5619709	1997-04-08	WILLIAM R. CAID
	AG1**	5577169	1996-11-19	ROBERT T. PREZIOSO
	AH1**	5483443	1996-01-09	BERNARD A. MILSTEIN
	AI1**	5390330	1995-02-14	KIRIT K. TALATI
BB	AJ1**	5301105	1994-04-05	DESMOND D. CUMMINGS

US Published Applications

Note: Applicant is not required to submit a paper copy of cited US Published Applications

init	Cite.No.	Pub. No.	Date	Applicant	Kind	Class	Subclass
BB	AK1**	20030009359	2003-01-09	James Weidner			
BB	AL1**	20020187772	2002-12-12	Petri Hyypa			
BB	AM1**	20020077849	2002-06-20	Howard Baruch			



BB	AO1**	20020007284	2002-01-17	Kurt Schurenberg
BB	AO1**	20010051880	2001-12-13	Kurt Schurenberg
BB	AP1**	20010051879	2001-12-13	Robin Johnson
BB	AQ1**	20010018739	2001-08-30	Milton Anderson

Signature

Examiner Name	Date
/Benjamin Buss/	06/30/2006



ELECTRONIC INFORMATION DISCLOSURE STATEMENT

Electronic Version v18

Stylesheet Version v18.0

Title of Invention	METHOD OF AND SYSTEM FOR RULES-BASED POPULATION OF KNOWLEDGE BASE USED FOR MEDICAL CLAIMS PROCESSING																																																																																
<p>Application Number: 10/690257</p> <p>Confirmation Number: 3421</p> <p>First Named Applicant: Oscar Chappel</p> <p>Attorney Docket Number: 92717-00345USP1</p> <p>Art Unit: N/A 2129</p> <p>Examiner: Not Yet Assigned Buss</p> <p>Search string: (20030074226 or 20030032871 or 20030018595 or 20030009239 or 20020194221 or 20020173971 or 20020169771 or 20020161606 or 20020128816 or 20020124002 or 20020120466 or 20020107452 or 20020103680 or 20020099686 or 20020093189 or 20020087358 or 20020082825 or 20020069057 or 20020069056 or 20020052760 or 20020052551 or 20020046346 or 20020035491 or 20020035486 or 20020022972 or 20020010595 or 20010041992).pn.</p>																																																																																	
US Published Applications																																																																																	
Note: Applicant is not required to submit a paper copy of cited US Published Applications																																																																																	
<table border="1"><thead><tr><th>init</th><th>Cite.No.</th><th>Pub. No.</th><th>Date</th><th>Applicant</th><th>Kind</th><th>Class</th><th>Subclass</th></tr></thead><tbody><tr><td>BB</td><td>AA**</td><td>20030074226</td><td>2003-04-17</td><td>Chris Rostron</td><td></td><td></td><td></td></tr><tr><td></td><td>AB**</td><td>20030032871</td><td>2003-02-13</td><td>Harry Selker</td><td></td><td></td><td></td></tr><tr><td></td><td>AC**</td><td>20030018595</td><td>2003-01-23</td><td>Hung-Han Chen</td><td></td><td></td><td></td></tr><tr><td></td><td>AD**</td><td>20030009239</td><td>2003-01-09</td><td>Joseph Lombardo</td><td></td><td></td><td></td></tr><tr><td></td><td>AE**</td><td>20020194221</td><td>2002-12-19</td><td>Philip Strong</td><td></td><td></td><td></td></tr><tr><td></td><td>AF**</td><td>20020173971</td><td>2002-11-21</td><td>Paul Stirpe</td><td></td><td></td><td></td></tr><tr><td></td><td>AG**</td><td>20020169771</td><td>2002-11-14</td><td>Kenneth Melmon</td><td></td><td></td><td></td></tr><tr><td></td><td>AH**</td><td>20020161606</td><td>2002-10-31</td><td>Richard Bennett</td><td></td><td></td><td></td></tr><tr><td>BB</td><td>AI**</td><td>20020128816</td><td>2002-09-12</td><td>Peter Haug</td><td></td><td></td><td></td></tr></tbody></table>		init	Cite.No.	Pub. No.	Date	Applicant	Kind	Class	Subclass	BB	AA**	20030074226	2003-04-17	Chris Rostron					AB**	20030032871	2003-02-13	Harry Selker					AC**	20030018595	2003-01-23	Hung-Han Chen					AD**	20030009239	2003-01-09	Joseph Lombardo					AE**	20020194221	2002-12-19	Philip Strong					AF**	20020173971	2002-11-21	Paul Stirpe					AG**	20020169771	2002-11-14	Kenneth Melmon					AH**	20020161606	2002-10-31	Richard Bennett				BB	AI**	20020128816	2002-09-12	Peter Haug			
init	Cite.No.	Pub. No.	Date	Applicant	Kind	Class	Subclass																																																																										
BB	AA**	20030074226	2003-04-17	Chris Rostron																																																																													
	AB**	20030032871	2003-02-13	Harry Selker																																																																													
	AC**	20030018595	2003-01-23	Hung-Han Chen																																																																													
	AD**	20030009239	2003-01-09	Joseph Lombardo																																																																													
	AE**	20020194221	2002-12-19	Philip Strong																																																																													
	AF**	20020173971	2002-11-21	Paul Stirpe																																																																													
	AG**	20020169771	2002-11-14	Kenneth Melmon																																																																													
	AH**	20020161606	2002-10-31	Richard Bennett																																																																													
BB	AI**	20020128816	2002-09-12	Peter Haug																																																																													

JUL 26 2004

BB	TRAD	20020124002	2002-09-05	Hua-Ching Su	
		AK**	20020120466	2002-08-29	Sam Finn
		AL**	20020107452	2002-08-08	Manlik Kwong
		AM**	20020103680	2002-08-01	Les Newman
		AN**	20020099686	2002-07-25	Eric Schwartz
		AO**	20020093189	2002-07-18	Jerome Krupa
		AP**	20020087358	2002-07-04	Edward Gilbert
		AQ**	20020082825	2002-06-27	Gordan Ian Rowlandson
		AR**	20020069057	2002-06-06	Gregory Kapust
		AS**	20020069056	2002-06-06	Charles Nofsinger
		AT**	20020052760	2002-05-02	Michael Munoz
		AU**	20020052551	2002-05-02	Stephen Sinclair
		AV**	20020046346	2002-04-18	Jae Evans
		AW**	20020035491	2002-03-21	Robert Dombroski
		AX**	20020035486	2002-03-21	Nam Huyn
		AY**	20020022972	2002-02-21	John Costello
		AZ**	20020010595	2002-01-24	Thomas Kapp
BB		AA1**	20010041992	2001-11-15	Gregory Lewis

Signature

Examiner Name	Date
/Benjamin Buss/	06/30/2006



ALTERNATIVE TO PTO/SB/08a/b (05-03)

INFORMATION DISCLOSURE STATEMENT BY APPLICANT (Use as many sheets as necessary)		Complete If Known	
		Application Number	10/690257-Conf. #3421
		Filing Date	October 21, 2003
		First Named Inventor	Oscar A. Chappel
		Art Unit	3826 2129
Examiner Name	Not Yet Assigned Buss		
Attorney Docket Number	92717-00345USP1		
Sheet	1	of	2

U.S. PATENT DOCUMENTS					
Examiner Initials*	Cite No.*	Document Number Number-Kind Code* (if known)	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear
BB	A1	US-2003/0078813	04-24-2003	Haskell et al.	

FOREIGN PATENT DOCUMENTS					
Examiner Initials*	Cite No.*	Foreign Patent Document Country Code* -Number* -Kind Code* (if known)	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear

*EXAMINER: Initial if information considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant. *Applicant's unique citation designation number (optional). *See Kinds Codes of USPTO Patent Documents at www.uspto.gov or MPEP 901.04. *Enter Office that issued the document, by the two-letter code (WIPO Standard ST.3). *For Japanese patent documents, the indication of the year of the reign of the Emperor must precede the serial number of the patent document. *Kind of document by the appropriate symbols as indicated on the document under WIPO Standard ST. 16 if possible. *Applicant is to place a check mark here if English language translation is attached.

NON PATENT LITERATURE DOCUMENTS				
Examiner Initials*	Cite No.*	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.		
BB	C1	Digital Business Office Architecture; 2001 The Technical Resource Connection, Inc.; 1 Page.		
	C2	Tips for Clean Claims for Institutional Providers; 3 Pages. 2002		
	C3	Health Claims for Equivalent Encounter Information; HCFA Uniform Bill-92 (UB-92), Version 4.1; 28 Pages. Accessed 12/19/2002		
	C4	New Area PPO Puts Emphasis on Claims Service; ALAN MOORSE; Capital District Business Review; 2 Pages. 1999		
BB	C5	Object Oriented Programming; A Guide for the Beginner- from Modula-2 to Java; 9 Pages. 1999		
	C6	Rule-Based Systems Fuzzy Logic Expert Systems Forwards and Backwards Chaining Pattern Matching Imperative and Declarative Programming; GOURAV SHARMA et al.; 13 Pages.		
BB	C7	AMR Health's - AVS Reimbursement System; 3 Pages. Accessed 5/3/2003		
	C8	Introduction; 2 Pages. 1994		
	C9	Designing an Expert System; 1 Page. 1994		
	C10	Expert System Architecture; 2 Pages. 1994		
	C11	Choosing a Problem; 1 Page. 1994		
	C12	Knowledge Engineering; 1 Page. 1994		
	C13	Exam-like Questions; 1 Page. 1994		
	C14	Rules and Expert Systems; 1 Page. 1994		
	C15	A Simple Example; 2 Pages. 1994		
	C16	Explanation Facilities; 2 Pages. 1994		
	C17	More Complex Systems; 1 Page. 1994		
	C18	An Expert System Shell in Prolog; 4 Pages. 1994		
	C19	MYCIN: A Quick Case Study; 3 Pages. 1994		
	C20	Knowledge-Based System; 1 Page. 1999		
	C21	Expert System; 1 Page. 1996		
	C22	Inference Engine; 1 Page. 1994		
	C23	Inference Rule; 1 Page. 1994		
	C24	Object Code; 1 Page. 1995		
BB	C25	Rule-Based Systems; 1 Page. 1994		

Examiner Signature	/Benjamin Buss/	Date Considered	06/30/2006
--------------------	-----------------	-----------------	------------

DALLAS2 1047905v1 92717-00345



ALTERNATIVE TO PTO/SB/08a/b (08-03)

Substitute for form 1449/PTO		Complete If Known			
		Application Number	10/690257-Conf. #3421		
INFORMATION DISCLOSURE STATEMENT BY APPLICANT (Use as many sheets as necessary)		Filing Date	October 21, 2003		
		First Named Inventor	Oscar A. Chappel		
		Art Unit	0020 2129		
		Examiner Name	Not Yet Assigned Buss		
Sheet	2	of	2	Attorney Docket Number	92717-00345USP1

BB	C26	Forward Chaining Systems; 3 Pages. 1994	
↓	C27	Backward Chaining Systems; 2 Pages. 1994	
↓	C28	Forwards vs. Backwards Reasoning; 1 Page. 1994	
	C29	Uncertainty in Rules; 1 Page. 1994	
BB	C30	Exam-like Questions; 1 Page. 1994	

*EXAMINER: Initial if information considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

*Applicant's unique citation designation number (optional). *Applicant is to place a check mark here if English language Translation is attached.

Examiner Signature	/Benjamin Buss/	Date Considered	06/30/2006
-----------------------	-----------------	--------------------	------------

DALLAS2 1047905v1 92717-00345



ALTERNATIVE TO PTO/SB/08a/b (07-05)

Substitute for form 1449/PTO INFORMATION DISCLOSURE STATEMENT BY APPLICANT (Use as many sheets as necessary)		Complete if Known			
		Application Number	10/690257-Conf. #3421		
		Filing Date	October 21, 2003		
		First Named Inventor	Oscar A. Chappel		
		Art Unit	3026 2129		
		Examiner Name	Not Yet Assigned Buss		
Sheet	1	of	1	Attorney Docket Number	92717-00345USP1

U.S. PATENT DOCUMENTS				
Examiner Initials*	Cite No. ¹	Document Number Number-Kind Code ² (if known)	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document

FOREIGN PATENT DOCUMENTS					
Examiner Initials*	Cite No. ¹	Foreign Patent Document Country Code ² -Number ³ -Kind Code ⁴ (if known)	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	T ⁵

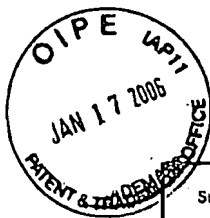
*EXAMINER: Initial if information considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant. ¹ Applicant's unique citation designation number (optional). ² See Kinds Codes of USPTO Patent Documents at www.uspto.gov or MPEP 801.04. ³ Enter Office that issued the document, by the two-letter code (WIPO Standard ST.3). ⁴ For Japanese patent documents, the indication of the year of the reign of the Emperor must precede the serial number of the patent document. ⁵ Kind of document by the appropriate symbols as indicated on the document under WIPO Standard ST. 16 if possible. ⁶ Applicant is to place a check mark here if English language translation is attached.

NON PATENT LITERATURE DOCUMENTS					
Examiner Initials*	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.			T ⁵
BB	C1	Makridakis, Spyros et al., Forecasting Methods and Applications Third Edition, John Wiley & Sons, 1998, ISBN: 0-471-53233-9			
	C2	Turban, Efraim et al., Decision Support Systems and Intelligent Systems - Fifth Edition, Prentice Hall, Inc., 1998, ISBN: 0-13-740937-0			
	C3	Bell et al., The Forecasting Report, September 1999			
	C4	Armstrong, Scott J., Strategic Planning and Forecasting Fundamentals, 1983, Excerpt from Albert, Kenneth, The Strategic Management Handbook, McGraw Hill			
	C5	Armstrong, J. Scott et al., Principles of Forecasting - A Handbook for Researchers and Practitioners, Springer, April, 2001, ISBN: 0792374010			
	C6	Armstrong, J. Scott et al., Principles of Forecasting - Web Site, January 2001, www.passig.com/pic/ForecastingHandbook.htm			
	C7	ForecastPro.com - Home, Product Description and Product Review web pages, November 2000, Retrieved April 15, 2005 from Archive.org			
	C8	Hollandeer, Geoffrey, ForecastPro Presages Data, InfoWorld, February, 2000			
	C9	Stellwagen, Eric, New Version of Forecast Pro Greatly Expand Capabilities, Performance and Ease of Use, Business Forecast Systems, Inc., Press Release, February 2000			
	C10	Coffee, Peter, Forecast Pro XE Sharpens Users' View, PC Week Labs, February 2000			
	C11	Armstrong, Scott J. et al., Forecasting for Marketing, Excerpt from Hooley et al., Quantitative Methods in Marketing, Second Ed, 1999, Pgs 92-119			
	C12	Delurgio, Steve, Guide to Forecast Pro from Windows, Retrieved from forecast.umkc.edu, April 2005			
	C13	Forecast Pro Product Brochure, Retrieved April 19, 2005 from Archive.org - www.forecastpro.com			
BB	C14	Jain, Chaman, Benchmarking Forecasting Software Packages and Systems, Institute of Business Forecasting Research Report 32, Retrieved April 19, 2005 from Archive.org - www.forecastpro.com			

*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

Examiner Signature	/Benjamin Buss/	Date Considered	06/30/2006
-----------------------	-----------------	--------------------	------------

DALLAS2 1124119v1 92717-00345



ALTERNATIVE TO PTO/SB/082/b (07-05)

Substitute for form 1449/PTO INFORMATION DISCLOSURE STATEMENT BY APPLICANT (Use as many sheets as necessary)		Complete If Known			
		Application Number	10/690257-Conf. #3421		
		Filing Date	October 21, 2003		
		First Named Inventor	Oscar A. Chappel		
		Art Unit	3620 2129		
		Examiner Name	Not Yet Assigned Buss		
Sheet	1	of	1	Attorney Docket Number	92717-00345USP1

U.S. PATENT DOCUMENTS				
Examiner Initials*	Cite No.†	Document Number Number-Kind Code* (# known)	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document

FOREIGN PATENT DOCUMENTS					
Examiner Initials*	Cite No.†	Foreign Patent Document Country Code*-Number*-Kind Code* (# known)	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Y*
BB	B1	JP-2001-022729	01-26-2001	Hitachi Ltd et al.	✓
BB	B2	JP-2000-250888	09-14-2000	Hitachi Ltd et al.	✓

*EXAMINER: Initial if information considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant. †Applicant's unique citation designation number (optional). ‡See Kinds Codes of USPTO Patent Documents at www.uspto.gov or MPEP 901.04. §Enter Office that issued the document, by the two-letter code (WIPO Standard ST.3). ¶For Japanese patent documents, the indication of the year of the reign of the Emperor must precede the serial number of the patent document. *Kind of document by the appropriate symbols as indicated on the document under WIPO Standard ST. 18 if possible. *Applicant is to place a check mark here if English language Translation is attached.

NON PATENT LITERATURE DOCUMENTS					
Examiner Initials*	Cite No.†	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.			Y*
BB	C1	Khairy A.H. Kobbacy et al., "Towards the Development of an Intelligent Inventory Management System", ProQuest, Vol. 10, No. 6, 1999, 11 pages.			
	C2	Walter Reitman et al., "Artificial Intelligence Applications for Business", Ablex Publishing Corporation, January 1984, pages 114-118, 135-137			
	C3	Evelina Lamma et al., "AI'IA 99: Advances in Artificial Intelligence", September 1999, pages 25-34, 36			
	C4	Jae K. Shim, "The Complete Guide to Forecasting Real World Company Performance: Strategic Business Forecasting", CRC Press, 2000, pages 131-139, 141-145, 147-158, 267			
	C5	Derek Partridge et al., "Artificial Intelligence: Business Management", Ablex Publishing Corporation, 1992, pages 154-158, 185-188, 197-198, 279, 282-285, 298			
	C6	K. S. Leung et al., "Fuzzy Concepts in Expert Systems", IEEE, Vol. 21, No. 9, September 1988, pages 43-56			
	C7	H. C. Harrison et al., "An Intelligent Business Forecasting System", Proceedings of the 1993 ACM Conference on Computer Science, 1993, pages 229-236			✓
	C8	"Autobox 5.0 For Windows: User's Guide & Reference Guide", December 10, 1999, pages 1-65			
	C9	"Smart Software: Enterprise Forecasting Solutions", May 2000-July 2001, pages 1-36			
BB	C10	Bryan Marvin, "Predicting the Future Proves Easy with Forecast Pro Planner (Software Review)", PC Week, Vol. 4, No. 35, September 1, 1987			

*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

†Applicant's unique citation designation number (optional). *Applicant is to place a check mark here if English language Translation is attached.

Examiner Signature	/Benjamin Buss/	Date Considered	06/30/2006
-----------------------	-----------------	--------------------	------------

DALLAS2 1139691v1 92717-00345



ALTERNATIVE TO PTO/SB/08a/b (07-05)

Substitute for form 1449/PTO INFORMATION DISCLOSURE STATEMENT BY APPLICANT (Use as many sheets as necessary)		Complete If Known	
		Application Number	10/690257-Conf. #3421
		Filing Date	October 21, 2003
		First Named Inventor	Oscar A. Chappel
		Art Unit	3626 2129
		Examiner Name	Not Yet Assigned Buss
Sheet	1	of	1
		Attorney Docket Number	92717-00345USP1

U.S. PATENT DOCUMENTS				
Examiner Initials*	Cite No. ¹	Document Number	Publication Date	Name of Patentee or Applicant of Cited Document
		Number-Kind Code ² (if known)	MM-DD-YYYY	
BB ↓ ↓ ↓ ↓ ↓ ↓ ↓	A1*	US-4,684,044	08-04-1987	Foster
	A2*	US-4,713,775	12-15-1987	Scott et al
	A3*	US-4,860,213	08-22-1989	Bonissone
	A4*	US-4,970,658	11-13-1990	Durbin et al
	A5*	US-5,809,493	09-15-1998	Ahamed et al
	A6*	US-6,411,936	06-25-2002	Sanders
	A7*	US-6,611,726	08-26-2003	Crosswhite
BB	A8*	US-2002/0052858	05-02-2002	Goldman et al

FOREIGN PATENT DOCUMENTS				
Examiner Initials*	Cite No. ¹	Foreign Patent Document	Publication Date	Name of Patentee or Applicant of Cited Document
		Country Code ³ -Number ⁴ -Kind Code ⁵ (if known)	MM-DD-YYYY	

*EXAMINER: Initial if information considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant. ¹ Applicant's unique citation designation number (optional). ² See Kinds Codes of USPTO Patent Documents at www.uspto.gov or MPEP 801.04. ³ Enter Office that issued the document, by the two-letter code (WIPO Standard ST.3). ⁴ For Japanese patent documents, the indication of the year of the reign of the Emperor must precede the serial number of the patent document. ⁵ Kind of document by the appropriate symbols as indicated on the document under WIPO Standard ST. 16 if possible. ⁶ Applicant is to place a check mark here if English language Translation is attached.

NON PATENT LITERATURE DOCUMENTS			
Examiner Initials*	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T ²

*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

¹ Applicant's unique citation designation number (optional). ² Applicant is to place a check mark here if English language Translation is attached.

Examiner Signature	/Benjamin Buss/	Date Considered	06/30/2006
-----------------------	-----------------	--------------------	------------

DALLAS2 1144082v1 92717-00345



ALTERNATIVE TO PTO/SB/08a/b (07-05)

Substitute for form 1449/PTO INFORMATION DISCLOSURE STATEMENT BY APPLICANT (Use as many sheets as necessary)		Complete If Known			
		Application Number	10/690257-Conf. #3421		
		Filing Date	October 21, 2003		
		First Named Inventor	Oscar A. Chappel		
		Art Unit	3620 2129		
Sheet	1	of	4	Examiner Name	Not Yet Assigned Buss
				Attorney Docket Number	92717-00345USP1

U.S. PATENT DOCUMENTS				
Examiner Initials*	Cite No.	Document Number	Publication Date	Name of Patentee or Applicant of Cited Document
		Number-Kind Code* (if known)	MM-DD-YYYY	
BB	A1*	US-6,067,541	05-23-2000	Raju et al.
	A2*	US-6,151,585	11-21-2000	Allschuler et al.
	A3*	US-6,493,731	12-10-2002	Jones et al.
	A4*	US-20020116466-A1	08-22-2002	Trevithick et al.
	A5*	US-20020169737-A1	11-14-2002	Armstrong et al.
	A6*	US-6,594,873	07-15-2003	Smith et al.
	A7*	US-20020147710-A1	10-10-2002	Hu
	A8*	US-20020178161-A1	05-02-2006	BREZIN et al.
	A9*	US-6,581,040	06-17-2003	Wright et al.
	A10*	US-6,161,113	12-12-2000	Mora et al.
	A11*	US-6,381,610	04-30-2002	Gundewar et al.
	A12*	US-5,765,140	06-09-1998	Knudson et al.
	A13*	US-6,901,372	05-31-2005	Helzerman
	A14*	US-7,031,930-A1	04-18-2006	Freeman et al.
	A15*	US-5,903,453	05-11-1999	Stoddard II
	A16*	US-6,272,678	08-07-2001	Imachi et al.
	A17*	US-6,336,217	01-01-2002	D'Anjou et al.
	A18*	US-6,715,130	03-30-2004	Eiche et al.
	A19*	US-5,553,282	09-03-1996	Parrish et al.
	A20*	US-5,960,196	09-28-1999	Carrier, III et al.
	A21*	US-5,671,360	09-23-1997	Hambrick et al.
	A22*	US-5,826,239	10-20-1998	Du et al.
	A23*	US-6,115,646	09-05-2000	Fiszman et al.
	A24*	US-6,279,042	08-21-2001	Ouchi
	A25*	US-6,278,977	08-21-2001	Agrawal et al.
	A26*	US-6,430,538	08-06-2002	Bacon et al.
	A27*	US-6,578,006	06-10-2003	Saito et al.
	A28*	US-6,904,454-A1	06-07-2005	Stickler et al.
	A29*	US-20020077945-A1	06-20-2002	Leymann et al.
	A30*	US-5,930,798	07-27-1999	James M. Lawler
	A31*	US-6,073,107	06-06-2000	Minkiewicz et al.
	A32*	US-6,101,481	08-08-2000	Miller et al.
	A33*	US-4,912,669	03-27-1990	Iwamoto et al.
	A34*	US-20030101089-A1	05-29-2003	Chappel et al.
	A35*	US-20020174005-A1	11-21-2002	Chappel
	A36*	US-7,092,895-A1	08-15-2006	Chappel et al.
	A37**	US-10/336104	N/A	Chappel
	A38*	US-10/690258	N/A	Chappel
BB	A39**	US-09/916088	5-8-2007	Creel et al. (As USPN 7,216,088)

FOREIGN PATENT DOCUMENTS				
Examiner Initials*	Cite No.	Foreign Patent Document	Publication Date	Name of Patentee or Applicant of Cited Document
		Country Code*-Number*-Kind Code* (if known)	MM-DD-YYYY	

Examiner Signature	/Benjamin Buss/	Date Considered	12/04/2006
-----------------------	-----------------	--------------------	------------

DALLAS2 1194226v1 92717-00345

Substitute for form 1449/PTO		Complete If Known	
INFORMATION DISCLOSURE STATEMENT BY APPLICANT (Use as many sheets as necessary)		Application Number	10/690257-Conf. #3421
		Filing Date	October 21, 2003
		First Named Inventor	Oscar A. Chappel
		Art Unit	3628 2129
		Examiner Name	Not Yet Assigned Buss
Sheet	2	of	4
		Attorney Docket Number	92717-00345USP1

*EXAMINER: Initial if information considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant. ¹ Applicant's unique citation designation number (optional). ² See Kinds Codes of USPTO Patent Documents at www.uspto.gov or MPEP 901.04. ³ Enter Office that issued the document, by the two-letter code (WIPO Standard ST.3). ⁴ For Japanese patent documents, the indication of the year of the reign of the Emperor must precede the serial number of the patent document. ⁵ Kind of document by the appropriate symbols as indicated on the document under WIPO Standard ST. 16 if possible. ⁶ Applicant is to place a check mark here if English language translation is attached.

NON PATENT LITERATURE DOCUMENTS			
Examiner Initials	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	²
BB	C1	Juan C. Nogueira et al., "A Formal Risk Assessment Model for Software Evolution", US Army Research Office under grant #38690-MA & grant #40473-MA	
	C2	Michael K. Daskalantonakis, "A Practical View of Software Measurement and Implementation Experiences Within Motorola", IEEE Transactions on Software Engineering, vol. 18, no. 11 November 1992, pages 998-1010	
	C3	Edward F. Weller, "Using Metrics to Manage Software Projects", IEEE, September 1994, pages 27-33	
	C4	Dick B. Simmons et al., "Software Measurement: A Visualization Toolkit for Project Control and Process Improvement", Prentice Hall, November 1997, ISBN-0-13-840695-2	
	C5	"Caliber - Requirements Management (RM)", <i>Accessed 10/26/2005</i> http://web.archive.org/web/20000304023307/www.tbi.com/caliberrm/index.html 2000	
	C6	H.P. Schultz, "Software Management Metrics", Mitre Corp. Report No. M88-1, May 1988 (abstract)	
	C7	Karl E. Wieggers, "Automating Requirements Management", Process Impact, 1999, pages 1-6	
	C8	Bruce Abbott, "Requirements Set the Mark", Info World, March 5, 2001, pages 45-46	
	C9	Andy Feibus, "Manage Your Project's Requirements", Information Week, October 19, 1998, pages 100-108	
	C10	QSS Delivers Industry's First Enterprise-Wide Requirements Management Suite for E-Business", QSS News Archive, March 22, 2000	
	C11	D. W. Cordes, "Evaluation Method for User Requirements Documents", Information and Software Technology, May 1989, vol. 31, issue 4, pages 181 (8 pages) (abstract)	
	C12	J. Gyorkos, "Measurements in Software Requirements Specification Process", Microprocessing and Microprogramming, December 1994, vol. 40, issue 10-12, page 893 (4 pages) (abstract)	
	C13	Rita Jean Costello, "Metrics for Requirements Engineering", California State University, 1994, 211 pages (abstract)	
	C14	Jeanne Minahan Robinson, "Risk Assessment in Software Requirements Engineering: an Event Driven Framework", George Mason University, 1995, 177 pages (abstract)	
	C15	Donald M. York, "An Early Indicator to Predict Requirements Volatility", George Mason University, 2001, 235 pages (abstract)	
	C16	D. Pfahl et al., "Using Simulation to Analyze the Impact of Software Requirement Volatility on Project Performance", Information and Software Technology, Nov. 15, 2000, vol. 42, issue 14, page 1001	
	C17	Capers Jones, "Strategies for Managing Requirements Creep", Software Productivity Research, June 1996, pages 92-94	
	C18	Adam A. Porter et al., "Empirically Guided Software Development Using Metric-Based Classification Trees", IEEE Software, March 1990, pages 46-54	
V	C19	Max Lupul, "Forecast Pro for Windows, Version 1.1: What Does it Do?", Journal of Services Marketing, Vol. 7, No. 4, 1993, pages 67-69	
BB	C20	Geoffrey Hollander, "Forecast Pro Preasges Data", Infoworld, Feb. 21, 2000, Vol. 22, No. 8, pages 59-60	
Examiner Signature	/Benjamin Buss/		Date Considered 12/04/2006

Substitute for form 1449/PTO		Complete if Known			
INFORMATION DISCLOSURE STATEMENT BY APPLICANT (Use as many sheets as necessary)		Application Number	10/690257-Conf. #3421		
		Filing Date	October 21, 2003		
		First Named Inventor	Oscar A. Chappel		
		Art Unit	3626 2129		
		Examiner Name	Not Yet Assigned Buss		
Sheet	3	of	4	Attorney Docket Number	92717-00345USP1

BB	C21	John T. Mentzner et al., "Evaluating a Decision Support Forecasting System", Industrial Marketing Management, Vol. 18, 1989, Pages 313-323	
	C22	Peter Jackson Benson, "A Field Study of Communication Patterns in an Organization Using the Negopy Computerized Network Analysis Technique", AAT 8728711, 1987, 223 pages (abstract)	
	C23	Mark Ackerman et al., "Social Activity Indicators: Interface Components for CSCW Systems", November 14-17, 1995, pages 159-168	
	C24	"Chapter Four: Managing Core Competencies of the Corporation", Tactic #17, Organizational Network Mapping, The Advisory Board Company, 1996, pages 393-410	
	C25	Valdis Krebs, "Organizational Network Analysis", February 2001, Orgnet.com	
	C26	Economist.com, "The Big Picture", January 4, 2001, Geneva	
	C27	Rainer Puitinen et al., "Measuring and Visualizing Information Transfer in Networked Collaboration", International Journal of Communication Systems, 1999, vol. 12, no. 85, pages 85-101	
	C28	Eero Byckling et al., "Spin-offs from CERN and the Case of TuoviWDM", Technovation, 2000, vol. 20, no. 2, pages 71-80	
	C29	Eero Eloranta et al., "Improved Project Management Through Improved Document Management", Computers in Industry, 2001, vol. 45, pages 231-243	
	C30	Marc A. Smith et al., "Visualization Components for Persistent Conversations", CHI March-April 2001, vol. 3, no. 1, pages 136-143	
	C31	Mikko Vuokkoski, "Making Intercompany Project Communications Work Solutions for the International Market Place", Single Source OY, pages 1-13 2000	
	C32	Ari-Pekka Hameri, "Project Management in a long-term and Global One-of-a-Kind Project", International Journal of Project Management, 1997, vol. 15, no. 3, pages 151-157	
	C33	Mokhtar Amami et al., "Project Management and Communication of Product Development Through Electronic Document Management", Project Management Journal, June 2000, vol. 31, no. 2, pages 6-19	
	C34	David Krackhardt, "Social Networks and the Liability of Newness for Managers", Journal of Organizational Behavior, vol. 3, 1996, pages 159-173	
	C35	Mark D. Morelli et al., "Predicting Technical Communication in Product Development Organizations", IEEE Transactions of Engineering Management, vol. 42, no. 3, August 1995, pages 215-222	
	C36	Ralph Katz et al., "Communication Patterns, Project Performance, and Task Characteristics: An Empirical Evaluation and Integration in an R&D Setting", Organizational Behavior and Human Performance, April 1979, vol. 23, iss. 2, page 139 (abstract)	
	C37	David Krackhardt et al., "Informal Networks: The Company Behind the Chart", Harvard Business Review, July 1993, vol. 74, iss. 4, page 104 (abstract)	
	C38	Stanley Wasserman et al., "Social Network Analysis: Methods and Applications", Cambridge University Press, 1994	
	C39	James Gregory Jones, "A Study of Communications Between Subject Matter Experts and Individual Students in Electronic Mail Contexts", Dissertation, University of Texas at Austin, May 2001	
	C40	Mehul A. Shah, "ReferralWeb: A Resource Location System Guided by Personal Relations", Massachusetts Institute of Technology, May 1997	
	C41	Dick B. Simmons, "Manager Associate", IEEE, Transactions on Knowledge and Data Engineering, vol. 5, no. 3, June 1993, pages 426-438	
	C42	Dick B. Simmons, "A Win-Win Metric Based Software Management Approach", IEEE Transactions on Engineering Management, vol. 39, no. 1 February 1992, pages 32-41	
	C43	Dick B. Simmons, "Communications: A Software Group Productivity Dominator", Software Engineering Journal, November 1991, pages 454-462	
BB	C44	Ari-Pekka Hameri et al., "Distributed New Product Development Project Based on Internet and World-Wide Web: A Case Study", Product Innovation Management, 1997, vol. 14, pages 77-	

Examiner Signature	/Benjamin Buss/	Date Considered	12/04/2006
--------------------	-----------------	-----------------	------------



ALTERNATIVE TO PTO/SB/08a/b (07-05)

Substitute for form 1449/PTO		Complete if Known			
INFORMATION DISCLOSURE STATEMENT BY APPLICANT <i>(Use as many sheets as necessary)</i>		Application Number	10/690257-Conf. #3421		
		Filing Date	October 21, 2003		
		First Named Inventor	Oscar A. Chappel		
		Art Unit	3626 2129		
		Examiner Name	Not Yet Assigned Buss		
Sheet	4	of	4	Attorney Docket Number	92717-00345USP1

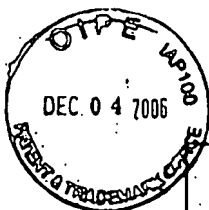
		87	
BB	C45	Laura Garton et al., "Studying On-Line Social Networks", Chapter Four of "Doing Internet Research", Steven Jones Editor, Sage Publications, 1999, pages 75-105	
	C46	Ali A. Shah et al., "The Production of Accurate Construction Cost Estimates in Saudi Arabia", Cost Engineering, August 1992, vol. 34, no. 8, pages 15-24	
	C47	Spyros Makridakis, "Accuracy Measures: Theoretical and Practical Concerns", International Journal of Forecasting, vol. 9, no. 4, December 1993, page 527-529	
	C48	Raymond A. Paul et al., "Software Metrics Knowledge and Databases for Projected Management", IEEE Transactions on Knowledge and Data Engineering, vol. 11, no. 1, January/February 1999, pages 255-264	
	C49	Ching-Seh Wu, "Software Project Plan Tracking Intelligent Agent", Dissertation, Texas A&M University, December 2000	
	C50	Mario Alberto Garcia Espinosa, "Intelligent Agents Applied to Software Management", Texas A&M University, Dissertation, August 1997	
	C51	Rational RequisitePro: Product Overview, Rational.com, retrieved from Archive.org	
	C52	Forecast Pro Product Brochure: Fast, Easy, Accurate Forecasting, Business Forecast Systems, 2000, pages 1-12	
	C53	G. Libert, "The M-Competition With a Fully Automatic Box-Jenkins Procedure", Journal of Forecasting, July-September 1984, vol. 3, no. 3, pages 325-328	
	C54	Pamela Texter, "Automatic Forecasting of Multivariate Time Series", Pennsylvania University, 1986, AAT 8705423, abstract only	
	C55	M. Hashem Pesaran et al., "A Generalized R Squared Criterion for Regression Models Estimated by the Instrumental Variables Method", Econometrica, vol. 62, no. 3, May 1994, abstract only	
	C56	Leonard Tashman et al., "Automatic Forecasting Software: A Survey and Evaluation", International Journal of Forecasting, 1991, vol. 7 no. 2, abstract	
	C57	Nagata Yasushi et al., "Comparison of Determination Coefficient Estimators in the Linear Regression Analysis", Hinshitsu, vol. 27, no. 2, 1997, abstract only	
	C58	Elvezio Ronchetti, "Regression and Time Series Model Selection", Journal of the American Statistical Association, September 2000, vol. 95, no. 451, pages 1008-1009	
	C59	Chris Chatfield, "Time-Series Forecasting", Chapman & Hall/CRC, October 25, 2000, ISBN: 1584880635	
	C60	Allan D. R. McQuarrie et al., "Regression and Time Series Model Selection", World Scientific, August 1998, ISBN: 981023242X	
	C61	Beiyao Zheng, "Summarizing the Goodness of Fit of Generalized-Linear Models for Longitudinal Data", Journal of Statistics in Medicine, vol. 19, no. 10, 2000, abstract only	
BB	C62	Rational RequisitePro - User's Guide Version 4.5, Rational, 1999	

*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

*Applicant's unique citation designation number (optional). *Applicant is to place a check mark here if English language Translation is attached.

Examiner Signature	/Benjamin Buss/	Date Considered	12/04/2006
--------------------	-----------------	-----------------	------------

DALLAS2 1194226v1 92717-00345



ALTERNATIVE TO PTO/SB/08A/B (09/06)

INFORMATION DISCLOSURE STATEMENT BY APPLICANT (Use as many sheets as necessary)		Complete if Known			
		Application Number	10/690,257-Conf. #3421		
		Filing Date	October 21, 2003		
		First Named Inventor	Oscar A. Chappel		
		Art Unit	2129		
Examiner Name	B. J. Buss				
Sheet	1	of	1	Attorney Docket Number	92717-00345USP1

U.S. PATENT DOCUMENTS				
Examiner Initials*	Cite No. ¹	Document Number Number-Kind Code ² (if known)	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document

FOREIGN PATENT DOCUMENTS				
Examiner Initials*	Cite No. ¹	Foreign Patent Document Country Code ³ -Number ⁴ -Kind Code ⁵ (if known)	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document

*EXAMINER: Initial if information considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant. ¹ Applicant's unique citation designation number (optional). ² See Kind's Codes of USPTO Patent Documents at www.uspto.gov or MPEP 901.04. ³ Enter Office that issued the document, by the two-letter code (WIPO Standard ST.3). ⁴ For Japanese patent documents, the indication of the year of the reign of the Emperor must precede the serial number of the patent document. ⁵ Kind of document by the appropriate symbols as indicated on the document under WIPO Standard ST. 16 if possible. ⁶ Applicant is to place a check mark here if English language Translation is attached.

NON PATENT LITERATURE DOCUMENTS			
Examiner Initials	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	Y ²
BB	C1	MCCORD, Kent R. et al., "Managing the Integration Problem in Concurrent Engineering", MIT Sloan School of Management, August 1993, pages 1-34	
BB	C2	THOMAS, Stephen Richard, "An Assessment Tool for Improving Project Team Communications", Dissertation, University of Texas at Austin, December 1996, 80 pages	

*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

¹ Applicant's unique citation designation number (optional). ² Applicant is to place a check mark here if English language Translation is attached.

Examiner Signature	/Benjamin Buss/	Date Considered	12/07/2006
-----------------------	-----------------	--------------------	------------

DALLAS2 1211248v1 92717-00345



ALTERNATIVE TO PTO/SB/08A/B (09/08)

Substitute for form 1449/PTO INFORMATION DISCLOSURE STATEMENT BY APPLICANT <i>(Use as many sheets as necessary)</i>			Complete If Known		
			Application Number	10/690,257-Conf. #3421	
			Filing Date	October 21, 2003	
			First Named Inventor	Oscar A. Chappel	
			Art Unit	2129	
			Examiner Name	B. J. Buss	
Sheet	1	of	1	Attorney Docket Number	92717-00345USP1

U.S. PATENT DOCUMENTS					
Examiner Initials*	Cite No. ¹	Document Number	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear
		Number-Kind Code ² (if known)			

FOREIGN PATENT DOCUMENTS						
Examiner Initials*	Cite No. ¹	Foreign Patent Document	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear	T ⁶
		Country Code ³ -Number ⁴ -Kind Code ⁵ (if known)				

*EXAMINER: Initial if information considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant. ¹ Applicant's unique citation designation number (optional). ² See Kinds Codes of USPTO Patent Documents at www.uspto.gov or MPEP 901.04. ³ Enter Office that issued the document, by the two-letter code (WIPO Standard ST.3). ⁴ For Japanese patent documents, the indication of the year of the reign of the Emperor must precede the serial number of the patent document. ⁵ Kind of document by the appropriate symbols as indicated on the document under WIPO Standard ST. 18 if possible. ⁶ Applicant is to place a check mark here if English language Translation is attached.

NON PATENT LITERATURE DOCUMENTS					
Examiner Initials*	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T ²		
/BB/	CA	COLLOPY, Fred, "Rule -Based Forecasting: Development and Validation of an Expert Systems Approach to Combining Time Series Extrapolations, Management Science", Vol. 38, No. 10, 1992, Pages 1394-1414.			
/BB/	CB	RUST, Roland T. et al., "Model Selection Criteria: An Investigation of Relative Accuracy, Posterior Probabilities, and Combinations of Criteria, Management Science", Vol. 41. No. 2, February 1995, Pages 322-333.			
/BB/	CC	HILL, G.W. et al., "Automatic Box-Jenkins Forecasting", The Journal of the Operational Research Society", Vol. 31, No. 5, May 1980, Pages 413-422.			
/BB/	CD	PARK, Kwan Hee, "Development and evaluation of a prototype expert system for forecasting models", Mississippi State University, 1990, AAT 9109003, Abstract.			
/BB/	CE	AL-JABRI, Ibrahim Muhammad, "Expert system for forecasting", Illinois Institute of Technology, 1991, AAT 9222168, Abstract.			
/BB/	CF	Wang, Liang, et al., "An Expert System for Forecasting Model Selection.", First IEEE Conference on Control Applications, September 13-16, 1992, Pages 704-709.			

*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

¹ Applicant's unique citation designation number (optional). ² Applicant is to place a check mark here if English language Translation is attached.

Examiner Signature	/Benjamin Buss/	Date Considered	06/11/2007
-----------------------	-----------------	--------------------	------------